

**PATIENT INFORMATION...**

Date \_\_\_\_\_

Mr.  Mrs.  Ms.  Dr. First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name \_\_\_\_\_ Nickname \_\_\_\_\_  
Sex:  Male  Female Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ E-mail \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Tel.( \_\_\_\_\_ ) \_\_\_\_\_ Cell.( \_\_\_\_\_ ) \_\_\_\_\_ Work. ( \_\_\_\_\_ ) \_\_\_\_\_  
How would you prefer our office confirm your appointment?  Home Tel.  Cell  Work Tel.  E-Mail Have you ever been a patient of our practice?  Yes  No  
Referred By \_\_\_\_\_ Has a family member ever been a patient of our practice?  Yes  No  
Dentist (Prev) FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ Medical Doctor FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_  
Driver's Lic.# \_\_\_\_\_ Nearest relative not living with you FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ Tel.( \_\_\_\_\_ ) \_\_\_\_\_  
Employer \_\_\_\_\_ Bus. Tel.( \_\_\_\_\_ ) \_\_\_\_\_ Personal Payment Type:  Cash  Check  Credit Card  
In case of emergency, please contact \_\_\_\_\_ Tel. ( \_\_\_\_\_ ) \_\_\_\_\_ Relation \_\_\_\_\_

**WHO WILL BE RESPONSIBLE FOR YOUR ACCOUNT...**

Self (If self, skip this section)  Spouse  Father  Mother  Other \_\_\_\_\_  
Name FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ S.S.# \_\_\_\_\_ Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Tel.( \_\_\_\_\_ ) \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Employer \_\_\_\_\_ Bus. Tel.( \_\_\_\_\_ ) \_\_\_\_\_

**SPOUSE OR OTHER GUARANTOR INFORMATION (if different from above)...**

Name \_\_\_\_\_ Relation \_\_\_\_\_ S.S.# \_\_\_\_\_ Birth Date \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Tel. ( \_\_\_\_\_ ) \_\_\_\_\_ Employer \_\_\_\_\_ Bus. Tel.( \_\_\_\_\_ ) \_\_\_\_\_

**INSURANCE INFORMATION...**

Student: .....  Full Time  Part Time  Not..... School Name and Address \_\_\_\_\_ SCHOOL ADDRESS \_\_\_\_\_  
Marital Status: .....  Married  Divorced  Widowed  Single  Legally Separated  
Employed: .....  Full Time  Part Time  Retired  Not..... CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

**PRIMARY INSURANCE COMPANY...**

Insurance Type:  Dental  
Employer \_\_\_\_\_  
Bus. Address \_\_\_\_\_ STREET NAME \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Bus. Tel.( \_\_\_\_\_ ) \_\_\_\_\_ Plan \_\_\_\_\_  
Ins. Co. Name \_\_\_\_\_ I.D. # \_\_\_\_\_  
Address \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ Tel.( \_\_\_\_\_ ) \_\_\_\_\_  
Group # \_\_\_\_\_ Group Name \_\_\_\_\_  
Insured Party FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ Relation \_\_\_\_\_  
Sex:  M  F Birth Date \_\_\_\_\_ S.S. # \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_  
State, Zip \_\_\_\_\_ Tel.( \_\_\_\_\_ ) \_\_\_\_\_

**SECONDARY INSURANCE COMPANY...**

Insurance Type:  Dental  
Employer \_\_\_\_\_  
Bus. Address \_\_\_\_\_ STREET NAME \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
Bus. Tel.( \_\_\_\_\_ ) \_\_\_\_\_ Plan \_\_\_\_\_  
Ins. Co. Name \_\_\_\_\_ I.D. # \_\_\_\_\_  
Address \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ Tel.( \_\_\_\_\_ ) \_\_\_\_\_  
Group # \_\_\_\_\_ Group Name \_\_\_\_\_  
Insured Party FIRST NAME \_\_\_\_\_ LAST NAME \_\_\_\_\_ Relation \_\_\_\_\_  
Sex:  M  F Birth Date \_\_\_\_\_ S.S. # \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_  
State, Zip \_\_\_\_\_ Tel.( \_\_\_\_\_ ) \_\_\_\_\_

**DENTAL INFORMATION...**

Reason for today's visit \_\_\_\_\_ Are you in pain?  Yes  No, For How Long? \_\_\_\_\_  
**Please indicate any of the following problems by checking off the corresponding box:**  
 Discomfort, clicking, or popping in jaw  Lost / broken filling(s)  Stained teeth  Difficulty closing jaw  
 Red, swollen, or bleeding gums  Teeth grinding / clenching  Locking jaw  Difficulty opening jaw  
 A removable dental appliance  Ringing in ears  Bad breath  Loose / shifting teeth  
 Blisters / sores in or around the mouth  Broken / chipped tooth  Burning tongue / lips  Food caught between teeth  
 Prolonged bleeding from an injury / extraction  Gum disease  Toothache  Swelling / lumps in mouth  
 Recent infections or sore throat  Other \_\_\_\_\_  
 My teeth are sensitive to:  Hot  Cold  Sweets  Biting  
Last dental exam \_\_\_\_\_ Last dental x-rays \_\_\_\_\_ Times a day you brush? \_\_\_\_\_ Times a week you floss? \_\_\_\_\_  
How would you rate your smile? (worst) 1 2 3 4 5 6 7 8 9 10 (best) Would you like whiter teeth?  Yes  No  
What type of toothbrush bristles do you use?  Soft  Medium  Hard

**MEDICAL HISTORY...**

Patient's Name \_\_\_\_\_

Are you in good health?  Yes  No • Are you under the care of a physician?  Yes  No; if Yes, describe \_\_\_\_\_

Have you had any illness, operation, or been hospitalized in the past five years?  Yes  No

**Do you have, or have you had, any of the following diseases, medical conditions, or procedures?**

- |   |  |   |  |
|---|--|---|--|
| <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Joint replacement<br><input type="checkbox"/> <input type="checkbox"/> Mitral valve prolapse<br><input type="checkbox"/> <input type="checkbox"/> Heart valve replacement<br><input type="checkbox"/> <input type="checkbox"/> High blood pressure<br><input type="checkbox"/> <input type="checkbox"/> Low blood pressure<br><input type="checkbox"/> <input type="checkbox"/> Chest pain / Angina<br><input type="checkbox"/> <input type="checkbox"/> Heart attack(s)<br><input type="checkbox"/> <input type="checkbox"/> Irregular heart beat<br><input type="checkbox"/> <input type="checkbox"/> Cardiac pacemaker<br><input type="checkbox"/> <input type="checkbox"/> Heart surgery<br><input type="checkbox"/> <input type="checkbox"/> Pneumonia / Bronchitis / Chronic cough<br><input type="checkbox"/> <input type="checkbox"/> Chronic fatigue / Night sweat<br><input type="checkbox"/> <input type="checkbox"/> Trouble climbing 1-2 flights of stairs<br><input type="checkbox"/> <input type="checkbox"/> Mental health problems<br><input type="checkbox"/> <input type="checkbox"/> Asthma<br><input type="checkbox"/> <input type="checkbox"/> Are you immunosuppressed?<br><i>(possibly from transplant surg.)</i> | <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Hay fever / Sinus problems<br><input type="checkbox"/> <input type="checkbox"/> Snoring / Sleep apnea<br><input type="checkbox"/> <input type="checkbox"/> Respiratory problems<br><input type="checkbox"/> <input type="checkbox"/> Tuberculosis<br><input type="checkbox"/> <input type="checkbox"/> Emphysema<br><input type="checkbox"/> <input type="checkbox"/> Do you smoke<br><input type="checkbox"/> <input type="checkbox"/> Do you use chewing tobacco<br><i>If you smoke or use tobacco, what <b>IS</b> your daily intake?</i><br><br><i>If you no longer use tobacco products, how long ago did you quit?</i><br><br><i>What <b>WAS</b> your daily intake?</i><br><br><i>How long did you smoke?</i> | <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Blood transfusion<br><input type="checkbox"/> <input type="checkbox"/> Blood disorder<br><input type="checkbox"/> <input type="checkbox"/> Bruise easily<br><input type="checkbox"/> <input type="checkbox"/> A history of drug abuse<br><input type="checkbox"/> <input type="checkbox"/> Eye disease / Glaucoma<br><input type="checkbox"/> <input type="checkbox"/> Abnormal bleeding<br><input type="checkbox"/> <input type="checkbox"/> Problems w/ immune system?<br><i>(possibly from med. / surg.)</i><br><input type="checkbox"/> <input type="checkbox"/> Jaundice / Liver disease<br><input type="checkbox"/> <input type="checkbox"/> Hepatitis<br><input type="checkbox"/> <input type="checkbox"/> Fainting spells<br><input type="checkbox"/> <input type="checkbox"/> Convulsions / Epilepsy<br><input type="checkbox"/> <input type="checkbox"/> Stroke<br><input type="checkbox"/> <input type="checkbox"/> Thyroid trouble<br><input type="checkbox"/> <input type="checkbox"/> Diabetes<br><input type="checkbox"/> <input type="checkbox"/> A history of alcohol abuse<br><input type="checkbox"/> <input type="checkbox"/> Sexually transmitted diseases<br><input type="checkbox"/> <input type="checkbox"/> Swollen ankles | <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Low blood sugar<br><input type="checkbox"/> <input type="checkbox"/> Kidney trouble<br><input type="checkbox"/> <input type="checkbox"/> Are you on dialysis<br><input type="checkbox"/> <input type="checkbox"/> Arthritis / Joint disease<br><input type="checkbox"/> <input type="checkbox"/> Osteoporosis / Osteopenia<br><input type="checkbox"/> <input type="checkbox"/> Osteonecrosis<br><input type="checkbox"/> <input type="checkbox"/> Stomach ulcers<br><input type="checkbox"/> <input type="checkbox"/> Contagious diseases<br><input type="checkbox"/> <input type="checkbox"/> Delay in healing<br><input type="checkbox"/> <input type="checkbox"/> Anemia<br><input type="checkbox"/> <input type="checkbox"/> Tumor or growth<br><input type="checkbox"/> <input type="checkbox"/> Cancer / Radiation / Chemotherapy<br><input type="checkbox"/> <input type="checkbox"/> Are you on a diet<br><input type="checkbox"/> <input type="checkbox"/> Autoimmune diseases<br><input type="checkbox"/> <input type="checkbox"/> HIV / AIDS<br><input type="checkbox"/> <input type="checkbox"/> Have you, or a family member, had any unusual or serious reactions to general anesthesia?<br><input type="checkbox"/> <input type="checkbox"/> Autism Spectrum |
|---|--|---|--|

**MEDICATION & ALLERGIES...**

Preferred Pharmacy Name \_\_\_\_\_ Telephone ( \_\_\_\_\_ ) \_\_\_\_\_

**Are you now taking, or have you ever taken: In lieu of completing the Medication list below, I will be bringing a list of medications with me.**

- |  |   |  |   |
|--|---|--|---|
| <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Anti-Anxiety pills<br><input type="checkbox"/> <input type="checkbox"/> Diet pills<br><input type="checkbox"/> <input type="checkbox"/> Blood thinners<br><i>(Coumadin, Aspirin, Advil)</i><br><input type="checkbox"/> <input type="checkbox"/> Any bone density medication<br>or Bisphosphonates (Aredia,<br>Zometa, Fosamax, Actonel) | <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Pain killers (including aspirin)<br><input type="checkbox"/> <input type="checkbox"/> Tranquilizers | <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Muscle relaxers<br><input type="checkbox"/> <input type="checkbox"/> Insulin | <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Stimulants<br><input type="checkbox"/> <input type="checkbox"/> Antidepressants |
|--|---|--|---|
- Please list any other medication(s) you are taking (including natural, herbal, or homeopathic products):**
- | MEDICATION | DOSAGE | FREQUENCY | MEDICATION | DOSAGE | FREQUENCY | MEDICATION | DOSAGE | FREQUENCY |
|------------|--------|-----------|------------|--------|-----------|------------|--------|-----------|
|            |        |           |            |        |           |            |        |           |
|            |        |           |            |        |           |            |        |           |

**Are you allergic to, or had a reaction to:**

- |   |   |   |   |
|---|---|---|---|
| <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Sulfa drugs<br><input type="checkbox"/> <input type="checkbox"/> Valium or other tranquilizers<br><input type="checkbox"/> <input type="checkbox"/> Amoxicillin | <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Local anesthetic (numbing med)<br><input type="checkbox"/> <input type="checkbox"/> Latex<br><input type="checkbox"/> <input type="checkbox"/> Iodine | <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Aspirin<br><input type="checkbox"/> <input type="checkbox"/> Sulfites | <p><b>Y N</b></p> <input type="checkbox"/> <input type="checkbox"/> Codeine or other narcotics<br><input type="checkbox"/> <input type="checkbox"/> Antibiotics |
|---|---|---|---|

**Please list any other medication or antibiotic you are allergic to:**

**Please list any allergies other than drug allergies:**

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**1-4 below for women only: (Women note: antibiotics (such as penicillin) may alter the effectiveness of birth control pills. Consult your physician / gynecologist for assistance regarding additional methods of birth control.)**

- |  |   |
|--|---|
| 1) Is there a possibility of pregnancy? <input type="checkbox"/> Yes <input type="checkbox"/> No | 2) Expected delivery date: _____  |
| 3) Are you nursing? <input type="checkbox"/> Yes <input type="checkbox"/> No                     | 4) Are you taking birth control pills: <input type="checkbox"/> Yes <input type="checkbox"/> No |

I certify that I have read and I understand the questions above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any other member of his / her staff, responsible for any errors or omissions that I have made in the completion of this form.

**X** \_\_\_\_\_ **X** \_\_\_\_\_ **X** \_\_\_\_\_  
**Signature of patient (Parent or Guardian if Minor)** **Reviewed by** **Date**

**FEES & PAYMENTS**

We make every effort to keep down the cost of your care. Payment is due in full at the time of service. An estimate of the charge for any procedure or surgery you may require will be given upon your request. If you have any dental insurance we will be glad to fill out the proper forms, but please complete the indentifying information on this form.

Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures and others pay a percentage of the charge. **It is your responsibility to pay any deductible amount, co-insurance or any other balance not paid for by your insurance company.** You will be responsible for all collection costs, attorneys fees, and court costs.

**X** \_\_\_\_\_ **X** \_\_\_\_\_  
**Signature of patient (Parent or Guardian if Minor)** **Date**

This signature on file is my authorization for the release of information necessary to process my claim. I hereby authorize payment to this doctor named of the benefits otherwise payable to me.

**X** \_\_\_\_\_ **X** \_\_\_\_\_  
**Signature of patient: (Parent or Guardian if Minor)** **Date**

I hereby acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Notice.

**X** \_\_\_\_\_ **X** \_\_\_\_\_  
**Signature of patient (Parent or Guardian if minor)** **Date**

# University Dental Associates., P.C.

## FINANCIAL POLICY

Our doctors and staff are proud to be a team whose primary mission is to deliver the finest and most comprehensive dental services available today. We are concerned about your dental care and want to ensure you that it is performed in the most responsible manner. In order to assist you with the investment in your dental health, the following is our financial policy.

Payment is due in full at the time of service. If you have insurance, all ESTIMATED copays, deductibles, and non-covered services are due at the time of service. For your convenience we accept cash, check, Visa, MasterCard, Discover, American Express, and Care Credit.

A \$35.00 fee will be assessed on all returned checks.

### Regarding Insurance

Patients **MUST** provide the office with accurate insurance billing information **AT THE TIME** of their appointment. The balance is your responsibility whether your insurance company pays or not. Your insurance policy is a contract between you and your insurance company. The coverage a patient will receive depends upon the quality of the plan purchased by his/her employer, not the fees of the Doctor. It is your responsibility to know your individual coverage. Failure to comply with this suggestion could result in you, the patient, being responsible for all costs incurred during your office visit. Due to constantly changing insurance regulations, benefits, and deductibles, we are only able to ESTIMATE your insurance balance. We will be happy to file a pre-authorization for any services upon request. If your insurance company has not paid your account in full within 60 days, the balance may automatically be transferred to your account. Further insurance appeal becomes the patient's responsibility. Please be aware that some services (if not all services) may be non-covered services and not considered reasonable and necessary under your particular dental plan. We will send no more than two billing statements to the address you provide. If we do not receive payment by the second billing cycle, your account will be transferred to a collection agency. **A monthly interest rate of 1.8% will be applied to your account on any unpaid balances.**

### Usual and Customary Rates

Our practice is committed to providing the best treatment for our patients. Please be aware that some services (if not all services) may be non-covered services and not considered reasonable and customary or necessary under your particular dental plan. Our fees are the Usual and Customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of Usual and Customary rates.

### Minor Patients

The adult accompanying a minor, the parent (guardian) is responsible for full payment at the time of service. For unaccompanied minors, non-emergency treatment will be denied unless charges have been pre-arranged.

### MISSED APPOINTMENTS

We ask that a 48 hour notice be given for cancellation of appointments. A \$30.00 broken appointment fee will be charged for all appointments cancelled with less than 48 hour notice or if the patient does not arrive at their appointed time.

Thank you for taking the time to read our financial policy. Please let us know if you have any questions or concerns.

By signing below, I agree to the above financial office policy.

Signed: \_\_\_\_\_

Date: \_\_\_\_\_